

January 2022



Important Document

重要函件

Dear Valued Customer,

Re: Change in respect of Templeton Global Smaller Companies Fund¹ (Code: TGC), Franklin Global Convertible Securities Fund² (Code: TGS), Franklin Technology Fund (Code: TTF), Templeton Asian Growth Fund (Code: TAG), Templeton Emerging Markets Fund (Code: TEM), Templeton Global Equity Income Fund (Code: TGI), Templeton Global Total Return Fund (Code: TTR) and Franklin U.S. Opportunities Fund (Code: FOF)(the "PRU-Investment Choices") available under the Policies (as defined below).

IMPORTANT: This notice contains important information and requires your immediate attention. Please read this notice carefully and seek independent professional advice if you have any questions about this notice. Prudential Hong Kong Limited ("Prudential") accepts responsibility for the accuracy of the contents of this notice.

Thank you for choosing Prudential.

The **PRU-Investment Choices** are available under PRUlink Empower Investment Plan, PRUlink portfolio investment plan, PRUlink single premium investment plan, PRUlink investment plan, PRUlink smart wealth builder, PRUkid extra (previously known as PRUkid edulink), PRUlink assurance (previously known as PRUlink Diamond, PRUlink Gold and PRUlink Silver), PRUlink assurance plus, PRUlink Investlife, PRUlink optimiser plus (previously known as PRUlink optimizer), PRUretirement extra (previously known as PRUretirement plus and PRUretirement plan), Investment Plus, PRUflexilife, PRUlink maxisavings, PRUlink Protector, and PRUlink wealth builder (collectively, the "**Policies**").

We have been informed by Franklin Templeton Investments (Asia) Limited on the change of depositary and administrative agent of Franklin Templeton Investment Funds and its sub-funds including those which are the reference funds of the PRU-Investment Choices.

Currently, J.P. Morgan Bank Luxembourg S.A. ("JPMBL") is the depositary and administrative agent of the Franklin Templeton Investment Funds and its sub-funds. JPMBL and its affiliates are collectively referred to as "JPMorgan" in this letter.

As part of an internal restructuring with the aim to streamline JPMorgan's banking entity structure across Europe, three banking entities in the JPMorgan group domiciled respectively in Germany, Luxembourg and Ireland and their branches across the region will be merged into a single European bank ("Merger"). The date when the Merger takes legal effect will be the date on which the local court of Frankfurt registers the Merger in the commercial register (the "Effective Date"), which is expected to be on or around 22 January 2022.

JPMBL will be one of the impacted legal entities of the Merger and will be merged into J.P. Morgan Societas Europaea ("JPMSE") on the Effective Date. All of JPMBL's assets and liabilities will be transferred to the Luxembourg Branch of JPMSE, which will operate as J.P. Morgan SE – Luxembourg Branch ("JPMSE Luxembourg"). If there is any change in the Effective Date or any other material changes to the Merger, a notice shall be issued to investor of the Franklin Templeton Investment Funds and its sub-funds separately.

On the Effective Date and in accordance with Luxembourg laws, JPMBL will cease to exist and the depositary and fund administration function of JPMBL will transfer from JPMBL to JPMSE Luxembourg, and JPMSE Luxembourg will succeed JPMBL as the depositary and administrative agent of Franklin Templeton Investment Fund and its sub-funds. JPMSE Luxembourg will assume all rights and obligations that JPMBL currently has under its existing agreements with Franklin Templeton Investment Fund, and accordingly the rights and obligations of its sub-funds with respect to the depositary and administrative agent will not be impacted. The business operations of JPMBL will be carried on without interruption

¹ Templeton Global Smaller Companies Fund (Code: TGC) has been closed to newly submitted investment linked policies / top-up since 30 April 2007.

² Franklin Global Convertible Securities Fund (Code: TGS) has been closed for premium / dividend allocation and switch-in relating to existing and newly submitted investment linked policies / the top-up of existing policies since 8 December 2020.

by a locally fully passported, Luxembourg based branch of JPMSE (i.e. JPMSE Luxembourg) and all current reference to JPMBL in the Explanatory Memorandum of Franklin Templeton Investment Fund and the Product Key Facts Statements of its sub-funds ("KFS", collectively with the Explanatory Memorandum, "Offering Documents") will be replaced by JPMSE Luxembourg as of the Effective Date. There will be no changes to the scope of services provided to Franklin Templeton Investment Fund, and no change in the level of fees payable by Franklin Templeton Investment Fund and its sub-funds to the depositary and the administrative agent.

As a result, the PRU-Investment Choices will also experience the same change regarding the change of the reference fund on the same Effective Date.

Please note that the overall risk profile of the PRU-Investment Choices will not change as a result of the change of depositary and administrative agent described above.

All costs (including the legal and other administrative costs) associated with the changes to Franklin Templeton Investment Funds and its sub-funds above will be borne by JPMorgan.

As a holder of the units of the PRU-Investment Choices, if you do not wish to accept the changes, you may choose to switch your existing units of the PRU-Investment Choices and redirect your premium allocation / dividend allocation to other investment choice(s) by submitting a request to Prudential. You can arrange your request through our website www.prudential.com.hk at myPrudential or submit to Prudential the duly signed form available from your consultant or our Customer Service Center. Currently, you can opt for an unlimited number of switching of investment choices and change of premium allocations or dividend allocations for future contributions in Prudential investment-linked insurance plans without incurring switching charges. Or else, you are not required to take any action for the changes described.

For further information on the PRU-Investment Choices and other investment choices available under the Policies and their corresponding reference funds, including fees and charges, investment objectives and risk factors, please refer to the offering documents of the Policies and the corresponding reference funds, which can be downloaded from our website at www.prudential.com.hk.

Should you have any inquiries, please do not hesitate to contact your consultant or our Customer Service Hotline at 2281 1333.

Thank you once again for your continued support.

Yours sincerely,

Prudential Hong Kong Limited
(A member of Prudential plc group)

(This is a computer print out and no signature is required)

2022 年 1 月



Important Document

重要函件

親愛的保單持有人：

有關：鄧普頓環球小型公司基金¹ (編號：TGC)、富蘭克林環球可換股證券基金² (編號：TGS)、富蘭克林科技基金 (編號：TTF)、鄧普頓亞洲增長基金 (編號：TAG)、鄧普頓新興市場基金 (編號：TEM)、鄧普頓環球股票入息基金 (編號：TGI)、鄧普頓環球總收益基金 (編號：TTR) 及富蘭克林美國機會基金 (編號：FOF) (「保誠投資選項」) 適用於以下所訂之保單之變更

重要提示：本通告乃重要文件，務請您即時處理。煩請詳閱本通告，如對本通告的內容有任何疑問，應徵詢獨立的專業意見。保誠保險有限公司 (「保誠」) 對本通告的內容的準確性承擔責任。

感謝您選擇保誠。

保誠投資選項適用於雋賦投資計劃、「雋景」組合投資計劃、「雋景」整付保費投資計劃、「運籌」晉景投資計劃、「運籌智賞」投資計劃、俊傑尚盛計劃 [早前名稱為俊傑智選計劃]、「運籌」智選保障計劃 [早前名稱為保誠運籌鑽石計劃、保誠運籌金計劃及保誠運籌銀計劃]、「運籌」財智保障計劃、「投資創富」保障計劃、「運籌」優越投資計劃 [早前名稱為「運籌」盈豐投資計劃]、尊尚退休寶計劃 [早前名稱為豐裕退休寶計劃及「退休寶」計劃]、「投資寶」、「卓越人生」保障計劃、「極蓄」智選計劃、「運籌」萬全保障計劃及「運籌智富」投資計劃 [統稱「保單」]。

我們接獲富蘭克林鄧普頓投資 (亞洲) 有限公司通知，富蘭克林鄧普頓投資基金及其子基金當中包括保誠投資選項之參考基金的存管人及行政代理之變更。

目前，J.P. Morgan Bank Luxembourg S.A. (「JPMBL」) 為富蘭克林鄧普頓投資基金及其子基金的存管人及行政代理。JPMBL 及其相關聯公司於本函件內統稱為「JPMorgan」。

作為旨在精簡 JPMorgan 橫跨歐洲的銀行實體架構之內部重組的一部分，JPMorgan 集團中分別在德國、盧森堡及愛爾蘭註冊的三個銀行實體及其在該地區的分行將合併為一間單一歐洲銀行 (「合併」)。合併生效之日期將為法蘭克福當地法院在商業登記處註冊合併之日期 (「生效日」)，預期為 2022 年 1 月 22 日或前後。

JPMBL 將成為合併中其中一個受影響的法律實體及將於生效日併入 J.P. Morgan Societas Europaea (「JPMSE」)。JPMBL 的所有資產及負債將轉移至 JPMSE 的盧森堡分行，該分行將作為 J.P. Morgan SE 的盧森堡分行 (「JPMSE 盧森堡分行」) 運營。如生效日有任何變更或合併有任何其他重大變動，富蘭克林鄧普頓投資基金及其子基金的投資者將會收到另行通知。

於生效日，根據盧森堡法律，JPMBL 將不復存在，JPMBL 的存管及基金管理職能將從 JPMBL 轉移至 JPMSE 盧森堡分行，JPMSE 盧森堡分行將接替 JPMBL 作為富蘭克林鄧普頓投資基金及其子基金的存管人及行政代理。JPMSE 盧森堡分行將承擔 JPMBL 現時根據其與富蘭克林鄧普頓投資基金的現有協議所擁有的所有權利和義務，因此其子基金有關存管人和行政代理的權利及義務不會受到影響。JPMBL 的業務運營將由 JPMSE 擁有本地完全牌照通行權、位於盧森堡的分行 (即 JPMSE 盧森堡分行) 不間斷地進行，且自生效日期起，富蘭克林鄧普頓投資基金的基金說明書及其子基金的产品資料概要 (「產品資料概要」，與基金說明書合稱「發售文件」) 中所有現時有關 JPMBL 的提述將被 JPMSE 盧森堡分行取代。向富蘭克林鄧普頓投資基金提供的服務範圍不會發生變化，富蘭克林鄧普頓投資基金及其子基金應付給存管人和行政代理的費用水平不會發生變化。

因此，保誠投資選項將就參考基金的修訂於相同生效日期作出相同更新。

請注意，上述變動將不會導致保誠投資選項的整體風險類別有所改變。

¹ 鄧普頓環球小型公司基金 (編號：TGC) 由 2007 年 4 月 30 日起，已不接受投資相連壽險計劃 / 額外投資保費之認購申請。

² 富蘭克林環球可換股證券基金 (編號：TGS) 由 2020 年 12 月 8 日起，已不接受現有及新遞交的投資相連壽險計劃 / 現有保單之額外投資保費的保費分配 / 紅利分配選擇及調配買入申請。

與富蘭克林鄧普頓投資基金及其子基金的上述變更相關的所有費用（包括法律和其他行政費用）將由 JPMorgan 承擔。

作為保誠投資選項的單位持有者，若閣下不希望接受是次更新，閣下可遞交指示至本公司，以轉換現有保誠投資選項之單位及重新分配閣下日後保費分配 / 紅利分配至其他投資選項。閣下可透過本公司網站 www.prudential.com.hk 之 myPrudential 安排相關指示，或透過閣下的顧問或客戶服務部索取表格並填妥交回本公司。現時，於各保誠投資相連壽險計劃下，閣下可不限次數選擇作出投資選項調配、轉換日後的保費分配或紅利分配，而毋須繳付調配費用。否則，閣下毋須就上述更新採取任何行動。

如欲查閱更多保誠投資選項及於保單下之其他投資選擇及其相關參考基金的資料，包括費用及收費、投資目標及風險因素，請參閱相關保單及個別參考基金的銷售文件，該銷售文件可於公司網頁 www.prudential.com.hk 下載。

如有任何查詢，請聯絡您的顧問或致電客戶服務熱線 2281 1333。

感謝您一直以來的支持！

保誠保險有限公司 謹啟
(英國保誠集團成員)

(此信件為電腦列印文件，毋需簽署)